



S.K. KHANDELWAL & ASSOCIATES
CHARTERED ACCOUNTANTS
211, ROYAL RATAN, 7, M.G. ROAD, INDORE
PHONE: 0731- 2523373/4044666

LIMITED REVIEW REPORT

To,
The Board of Directors of
Godha Cabcon & Insulation Limited

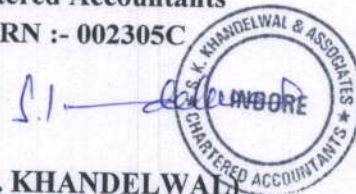
We have reviewed the accompanying statement of unaudited financial results of Godha Cabcon & Insulation Limited for the period ended on September 30, 2018. This statement is the responsibility of the company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountant of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 29(1) of the SEBI (Listing obligations and Disclosure requirements) Regulation, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.K.KHANDELWAL & ASSOCIATES
Chartered Accountants

FRN :- 002305C



(S.K. KHANDELWAL)
PARTNER
M.NO. 071189

Place: INDORE
Date: 13.11.2018

M/S GODHA CABCON & INSULATION LTD.
CIN NO: U31909MP2016PTC041592
STATEMENT OF ASSETS & LIABILITIES

Particulars	6 months ended		Year ended	
	30th Sept. 2018		31st Mar 2018	
	Unaudited		Audited	
EQUITY & LIABILITIES				
(1) Shareholders funds				
(a) Share capital			810.00	
(b) Reserves & Surplus	1110.40		547.52	
Sub-Total	1268.92			1357.52
(2) Share Application Money Pending Allotment		2379.32		
(3) Non - Current Liabilities	0.00	0.00	4.39	4.39
(a) Long Term borrowings				
Sub-Total	150.52		334.59	
(4) Current Liabilities		150.52		334.59
(a) Short Term Borrowings				
(b) Trade Payables	790.47		601.87	
(c) Other Current Liabilities	482.87		533.57	
(d) Short - Term provisions	346.03		317.86	
Sub-Total	4.11		14.84	
TOTAL		1623.48		1468.14
ASSETS		4153.33		3164.65
(1) Non Current Assets				
(a) Fixed assets				
(1) Tangible assets			171.56	
(b) Deferred Tax Assets	163.56		1.47	
Sub-Total	1.47			173.04
(2) Current Assets		165.03		
(a) Inventories				
(b) Trade receivables	168.82		323.32	
(c) Cash & cash equivalents	3246.90		2222.64	
(d) Short term loans and advances	259.00		232.52	
Sub-Total	313.57		213.14	
TOTAL		3988.30		2991.62
		4153.33		3164.65

DIPESH GODHA
 (CEO cum DIRECTOR)
 DIN: 07529876

MADHU GODH.
 (DIRECTOR)
 DIN: 07607783

PLACE: INDORE
 DATE: 13.11.2018

M/S GODHA CABCON & INSULATION LTD.
CIN NO: U31909MP2016PTC041592
STATEMENT OF PROFIT & LOSS ACCOUNT FOR

S.No.	Particulars	6 months ended			Year ended
		30th Sept. 2018	31st Mar 2018	30th Sept. 2017	31st Mar 2018
		Unaudited	Unaudited	Unaudited	Audited
I	REVENUE				
	Gross Revenue from operations				
	Less: GST	3444.01	4615.86	424.62	5040.47
	Net Revenue from Operations	528.50	707.69	61.41	769.09
	Other income	2915.51	3908.17	363.21	4271.38
	Total Revenue	136.50	12.59	0.51	13.10
		3052.01	3920.76	363.72	4284.48
II	EXPENSES				
	Cost of Material Consumed				
	Employee benefits expense	2789.80	3490.42	364.43	3854.85
	Finance costs	51.17	41.11	4.88	45.99
	Depreciation & amortization expense	74.71	115.47	26.82	142.29
	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	13.00	14.76	6.09	20.85
	Total expenses	87.16	99.51	25.91	125.42
	Profit from operations before exceptional, extraordinary items and tax	3015.84	3761.27	428.13	4189.41
III	Exceptional Items	36.17	159.49	(64.41)	95.08
IV	Profit from operations before extraordinary items and tax	0.00	47.10	0.00	47.10
V	Extraordinary Items	36.17	206.59	(64.41)	142.18
VI	i) IPO Expenses	72.10	0.00	0.00	0.00
VII	Profit before Tax	(35.93)	206.59	(64.41)	142.18
VIII	Tax expense:				
	(1) Current tax	0.00	38.62	0.00	38.62
	(2) Deferred tax	0.00	(1.47)	0.00	-1.47
IX	Profit for the Period (V-VI)	(35.93)	169.45	(64.41)	105.04
X	Earnings per equity share:				
	(1) Basic	(0.32)	2.33	(2.62)	2.16
	(2) Diluted	(0.32)	2.33	(2.62)	2.16


DIPESH GODHA
 (CEO cum DIRECTOR)
 DIN: 07529876


MADHU GODHA
 (DIRECTOR)
 DIN: 07607783

PLACE: INDORE
 DATE: 13.11.2018

NOTES:

- 01.)The above Un-audited Financial Results for the half year ended on 30th September, 2018 were reviewed by the Audit Committee at their meeting and approved by the Board of Directors at their meeting held on 13th November, 2018.
- 02.)Previous year figures has been re-grouped or re-arranged wherever considered necessary
- 03.)The company is engaged in manufacturing of Conductors. The company's business activity falls within single business segment hence it has no other primary reportable segment.
- 04.)Statement of Assets and Liabilities as on 30th September, 2018 is enclosed herewith.
- 05.)During the period company get listed on NSE SME (Emerge) Platform and has issued 30,04,000 equity shares through Initial Public Offer.

For Godha Cabcon & Insulation Ltd


DIPESH GODHA
(CEO Cum Director)
DIN: 07529876


MADHU GODHA
(Director)
DIN: 07607783